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IN THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE

In re: : Chapter 11

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W.R. GRACE & CO., *et al.*, : Case No. 01-1139 (JKF)

:

Debtors. : (Jointly Administered)

NO ORDER REQUIRED CERTIFICATION OF NO OBJECTION TO MONTHLY FEE AND EXPENSE INVOICE FOR THE PERIOD AUGUST 1, 2007 THROUGH AUGUST 31, 2007 [RE: DOCKET NO. 17840]

On January 15, 2008, Lexecon, Consultants to the Official Committee of Equity Holders, filed its Monthly Fee and Expense Invoice [Docket No. 17840] (the "Invoice"). The Invoice provided an objection deadline of 4:00 p.m. (Eastern Standard Time) on February 4, 2008. The undersigned hereby certifies that she has received no answer, objection or any responsive pleading with respect to the Invoice and that no answer, objection or any responsive pleading with respect to the Invoice has been filed with the Court.

Pursuant to the Amended Administrative Order Under 11 U.S.C. Sections 105(a) and 331 Establishing Revised Procedures for Interim Compensation and Reimbursement of Expenses for Professionals and Official Committee Members dated April 19, 2002, the Debtors are authorized to pay Lexecon \$291,202.40 which represents eighty percent (80%) of the total fees (\$364,003.00), and \$7,707.92, which represents 100% of the expenses requested in the Invoice upon the filing of this

Certification and without the need for entry of a Court order approving the Invoice.

BUCHANAN INGERSOLL & ROONEY PC

By: /s/ Teresa K.D. Currier

Teresa K. D. Currier (No. 3080) The Brandywine Building 1000 West St., Suite 1410 Wilmington, DE 19801

-and-

KRAMER LEVIN NAFTALIS & FRANKEL LLP Philip Bentley, Esquire Douglas H. Mannal, Esq. 919 Third Avenue New York, NY 10022 (212) 715-9100

Co-Counsel to the Official Committee of Equity Holders

Dated: February 6, 2008